

4th June 2007

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Lombard Bank Malta p.l.c. pursuant to Malta Financial Services Authority Listing Rules 9.51 and 9.53.

QUOTE

Lombard Bank Malta p.l.c. announces that no material events and/or transactions have taken place during the financial period commencing $1^{\rm st}$ January 2007 up to the date of this Announcement and which would require disclosure under the applicable Listing Rules.

During this same period, the financial position of the Company has remained sound and the performance has been in line with the relative projections.

UNQUOTE

Graham A Fairclough Company Secretary

Lombard Bank Malta p.l.c.