

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Lombard Bank Malta plc (the "Bank") pursuant to the Malta Financial Services Authority Listing Rules.

Quote

Reference is made to the Bank's Company Announcement dated 28 May 2015 [LOM 199].

The Bank has been notified that the Special Administrator of Cyprus Popular Bank Public Co Ltd ("CPB") has approved the disposal of CPB's 21,396,558 fully paid up ordinary shares held in the Bank, and that notice has been given to the Malta Financial Services Authority for the purposes of the provisions of Article 13(3) of the Banking Act and Article 10(2) of the Investment Services Act.

Unquote

Dr Helena Said LL.D. **Company Secretary**

22 March 2016

Office of the Company Secretary: 67 Republic Street Valletta VLT 1117 Malta • PO Box 584 Valletta VLT 1000 Malta Tel: +356 25581117 • Fax: +356 25581151 • e-mail: mail@lombardmalta.com • www.lombardmalta.com • SWIFT Code: LBMAMTMT Licensed to conduct Investment Services Business by the Malta Financial Services Authority • Regulated by the Malta Financial Services Authority & listed on the Malta Stock Exchange Registered Office: 67 Republic Street Valletta Malta • Company Registration Number: C 1607

Lombard Bank Malta p.l.c.