



LOMBARD

26th April, 2006

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Lombard Bank Malta p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.6.15

Quote

The Annual General Meeting of Lombard Bank Malta p.l.c. held on 25th April, 2006 approved all five ordinary resolutions on the agenda.

An **Extraordinary Resolution** was also approved (passed by **99.78%** of the shares present and represented at the meeting and by **67.18%** of all the shares of the Company) amending Clause 5 of the Memorandum of Association with effect from 12th May, 2006 to read:

1. The authorised share capital of the Company is five million liri (Lm5,000,000), made up of twenty million (20,000,000) Ordinary Shares of a nominal value of twenty five cents (25c) each.
2. The issued and fully paid up share capital of the Company is two million one hundred and two thousand six hundred and eighty liri (Lm2,102,680) divided into eight million, four hundred and ten thousand seven hundred and twenty (8,410,720) fully transferable ordinary shares of a nominal value of twenty five cents (25c) each all of one class..

Furthermore in accordance with Clause 6 of the Memorandum of Association, the following gentlemen were appointed to sit on the Bank's Board of Directors:

Mr. C. Lemmerich (Chairman)
Mr. J. M. Demajo
Mr. G. A. Fairclough
Mr. G. Maiga
Mr. J. Said
Mr. V. Vellano
Mr. M. Zammit

Unquote

G. A. Fairclough
Company Secretary

Lombard Bank Malta p.l.c.

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Licensed to conduct Investment Services Business by the Malta Financial Services Authority • Regulated by the Malta Financial Services Authority & listed on the Malta Stock Exchange

Registered Office: 67 Republic Street Valletta Malta • Company Registration Number: C 1607