



LOMBARD

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Lombard Bank Malta p.l.c. pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

The Extraordinary General Meeting ('EGM') of Lombard Bank Malta p.l.c. (the 'Bank') held on 10 November 2022 refers.

Following approval of the extraordinary resolutions relating to the redenomination of the nominal value of the Bank's Share Capital (Share Split), the increase in the Bank's Authorised Share Capital and the amendments to the Bank's Memorandum & Articles of Association, with effect from today, 17 November 2022:

1. The Authorised Share Capital of the Bank is €37,500,000 divided into 300,000,000 Ordinary Shares of a nominal value of €0.125 each;
2. The Issued and Fully Paid-Up Share Capital of the Bank is €11,340,966.75 divided into 90,727,734 Ordinary Shares of a nominal value of €0.125 each; and
3. The Bank's Memorandum and Articles of Association are replaced *in toto* by the Memorandum and Articles of Association amended as approved by the EGM and registered at the Malta Business Registry.

Unquote

Helena Said
Company Secretary

17 November 2022

[Ref. LOM 277]

Lombard Bank Malta p.l.c.

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Licensed to conduct Investment Services Business by the Malta Financial Services Authority • Regulated by the Malta Financial Services Authority & listed on the Malta Stock Exchange
Registered Office: 67 Republic Street Valletta Malta • Company Registration Number: C 1607