



LOMBARD

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Lombard Bank Malta p.l.c. (the Bank) pursuant to the Malta Financial Services Authority Listing Rules.

QUOTE

The following resolutions are being presented at the forthcoming Annual General Meeting of the Bank scheduled for the 25 April 2013.

ORDINARY RESOLUTIONS

1. To receive and approve the Audited Financial Statements and consider the Report of the Directors and of the Auditors, for the year ended 31 December 2012.
2. To declare a final Gross Dividend of €0.12 per nominal €0.25 share, representing a final gross payment of €4,331,123.
3. To re-appoint as auditors PricewaterhouseCoopers, 78, Triq il-Mithna, Qormi, Malta and to authorise the Board of Directors to fix their remuneration.
4. To appoint Directors in accordance with Articles 113 to 120 of the Articles of Association.
5. To establish at €70,000 the maximum annual aggregate Directors' remuneration for the holding of their office.

ORDINARY RESOLUTION – SPECIAL BUSINESS

- 6.(a) To capitalise €902,317 from the Company's Retained Earnings Account for the purpose of issuing 3,609,269 fully paid Ordinary Shares of a nominal value of €0.25 per share representing 1 Bonus Share for every 10 shares held as approved by the Directors to be allotted to the members appearing on the Register of Members as at close of trading on the Malta Stock Exchange on Monday 27 May 2013 (eligible members), thereby increasing the Issued Share Capital from the current 36,092,692 shares to 39,701,961 shares of €0.25 each fully paid up resulting in a paid up Capital of €9,925,490.
- (b) Since the allocation ratio of Bonus Shares to Registered Shares held by the eligible member is 1 Bonus Share for every 10 Shares held the Company shall, where the number of shares held by the eligible member is not exactly divisible by 10, round up the allocation to the nearest share whenever the mathematical result of the allocation formula contains a fractional entitlement which is of 0.5 of a share or more, and round down to the nearest share in the event that the mathematical result of the allocation formula contains a fractional entitlement which is of less than 0.5 of a share.

UNQUOTE

G. A. Fairclough
Company Secretary

11 April 2013

Lombard Bank Malta p.l.c.

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Licensed to conduct Investment Services Business by the Malta Financial Services Authority • Regulated by the Malta Financial Services Authority & listed on the Malta Stock Exchange
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