

FORM OF PROXY

(Name & Address)

ID Card No:
MSE No:
No of Shares Held:

The Company Secretary
Lombard Bank Malta p.l.c.
Lombard House
67, Republic Street
Valletta VLT 1117
Malta

I/We _____ I.D. Card No. _____ of

_____ being a member /
members of the above-named Company, hereby appoint
_____ I.D. Card No. _____ of

or failing him the Chairman of the Meeting as my / our proxy to attend and vote in my / our name (s) and on my / our behalf at the Annual General Meeting of the Company to be held on the 24 April 2014, and at any adjournment thereof.

- My / our proxy is authorised to vote as he / she wishes
- My / our proxy will vote as indicated overleaf

SHAREHOLDER'S SIGNATURE

DATE

N.B. To be valid this form of proxy must reach the Registered Office of the Company not less than forty eight hours before the time for holding the meeting or adjourned meeting.

PTO

YOU NEED NOT COMPLETE THIS SECTION IF YOUR PROXY IS AUTHORISED TO VOTE AS HE / SHE WISHES.

My / our proxy will vote as follows:

To indicate how you wish to vote, please mark "X" either in the box "FOR" or in the box "AGAINST".

ORDINARY RESOLUTIONS

- | | FOR | AGAINST |
|---|--------------------------|--------------------------|
| 1. Approval of Audited Financial Statements | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Declaration of Final Gross Dividend | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Appointment of PWC as auditors | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Appointment of Directors * | See below | |

In accordance with the Memorandum and Articles of Association, two directors from the Board are to retire at every Annual General Meeting. The Directors who will be retiring at the 2014 Annual General Meeting are:

Joseph Said 29, Nathalie P. Tabone Str. Sliema SLM 1874 ID No. 746249M	Director Lombard Bank Malta p.l.c.
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Michael Zammit 2472, Portomaso Vjal Portomaso, St Julians STJ 4018 ID No. 942004M	Director Lombard Bank Malta p.l.c.
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* Since both the above Directors have intimated their willingness to be reappointed and no nominations have been received, no election will be necessary.

- | | | |
|----------------------------|--------------------------|--------------------------|
| 5. Directors' Remuneration | <input type="checkbox"/> | <input type="checkbox"/> |
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ORDINARY RESOLUTION – SPECIAL BUSINESS

- | | | |
|---|--------------------------|--------------------------|
| 6. Bonus Share Issue of one (1) for every twenty (20) shares held | <input type="checkbox"/> | <input type="checkbox"/> |
|---|--------------------------|--------------------------|